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The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549
 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL	
OMB Number:	3235-0076
Estimated average burden hours per response:	4.00

1. Issuer's Identity

<p>CIK (Filer ID Number) 0001653384</p> <p>Name of Issuer Runway Growth Credit Fund Inc.</p> <p>Jurisdiction of Incorporation/Organization MARYLAND</p> <p>Year of Incorporation/Organization Over Five Years Ago X Within Last Five Years (Specify Year) 2015 Yet to Be Formed</p>	<p>Previous Names None</p> <p>GSV Growth Credit Fund Inc.</p>	<p>Entity Type</p> <p>X Corporation Limited Partnership Limited Liability Company General Partnership Business Trust Other (Specify)</p>
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2. Principal Place of Business and Contact Information

Name of Issuer			
Runway Growth Credit Fund Inc.			
Street Address 1		Street Address 2	
205 N. Michigan Ave.		Suite 930	
City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer
Chicago	ILLINOIS	60601	(312) 281-6270

3. Related Persons

Last Name	First Name	Middle Name
Spreng	R.	David
Street Address 1	Street Address 2	
205 N. Michigan Ave.	Suite 930	
City	State/Province/Country	ZIP/PostalCode
Chicago	ILLINOIS	60601
Relationship: X Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

President, CEO

Last Name	First Name	Middle Name
Rateman	Thomas	B.
Street Address 1	Street Address 2	
205 N. Michigan Ave.	Suite 930	
City	State/Province/Country	ZIP/PostalCode
Chicago	ILLINOIS	60601
Relationship: X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

CFO, Treasurer and Secretary

Last Name	First Name	Middle Name
Rizzo	Carl	M.
Street Address 1	Street Address 2	
205 N. Michigan Ave.	Suite 930	
City	State/Province/Country	ZIP/PostalCode
Chicago	ILLINOIS	60601
Relationship: X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

CCO

Last Name	First Name	Middle Name
Laibow	Brian	
Street Address 1	Street Address 2	
205 N. Michigan Ave.	Suite 930	
City	State/Province/Country	ZIP/PostalCode
Chicago	ILLINOIS	60601
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Kovacs	Gary	
Street Address 1	Street Address 2	
205 N. Michigan Ave.	Suite 930	
City	State/Province/Country	ZIP/PostalCode
Chicago	ILLINOIS	60601
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Persily	Julie	
Street Address 1	Street Address 2	
205 N. Michigan Ave.	Suite 930	
City	State/Province/Country	ZIP/PostalCode
Chicago	ILLINOIS	60601
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Solimene, Jr.	Lewis	W.
Street Address 1	Street Address 2	
205 N. Michigan Ave.	Suite 930	
City	State/Province/Country	ZIP/PostalCode
Chicago	ILLINOIS	60601
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

4. Industry Group

Agriculture
 Banking & Financial Services
 Commercial Banking
 Insurance
 Investing
 Investment Banking
 X Pooled Investment Fund
 Hedge Fund
 Private Equity Fund
 Venture Capital Fund
 X Other Investment Fund
 Is the issuer registered as
 an investment company under
 the Investment Company
 Act of 1940?

Yes X No

Other Banking & Financial Services

Business Services

Energy

Coal Mining

Electric Utilities

Energy Conservation

Environmental Services

Oil & Gas

Other Energy

Health Care
 Biotechnology
 Health Insurance
 Hospitals & Physicians
 Pharmaceuticals
 Other Health Care
 Manufacturing
 Real Estate
 Commercial
 Construction
 REITS & Finance
 Residential
 Other Real Estate

Retailing
 Restaurants
 Technology
 Computers
 Telecommunications
 Other Technology
 Travel
 Airlines & Airports
 Lodging & Conventions
 Tourism & Travel Services
 Other Travel
 Other

5. Issuer Size

Revenue Range	OR	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
Decline to Disclose		X Decline to Disclose
Not Applicable		Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

	Investment Company Act Section 3(c)	
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1)	Section 3(c)(9)
Rule 504 (b)(1)(i)	Section 3(c)(2)	Section 3(c)(10)
Rule 504 (b)(1)(ii)	Section 3(c)(3)	Section 3(c)(11)
Rule 504 (b)(1)(iii)	Section 3(c)(4)	Section 3(c)(12)
X Rule 506(b)	Section 3(c)(5)	Section 3(c)(13)
Rule 506(c)	Section 3(c)(6)	Section 3(c)(14)
Securities Act Section 4(a)(5)	Section 3(c)(7)	

7. Type of Filing

X Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? X Yes No

9. Type(s) of Securities Offered (select all that apply)

- X Equity
- Debt
- Option, Warrant or Other Right to Acquire Another Security
- Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security
- Pooled Investment Fund Interests
- Tenant-in-Common Securities
- Mineral Property Securities
- Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes X No

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

12. Sales Compensation

Recipient Recipient CRD Number None
 JCI/Academy Securities 17433
 (Associated) Broker or Dealer None (Associated) Broker or Dealer CRD Number None
 JCI/Academy Securities 17433

Street Address 1

Street Address 2

277 Park Ave. 35th Floor
 City State/Province/Country ZIP/Postal Code
 New York NEW YORK 10172

State(s) of Solicitation (select all that apply) All States Foreign/non-US
 Check "All States" or check individual States

- ARIZONA
- CALIFORNIA
- FLORIDA
- ILLINOIS
- MICHIGAN
- MINNESOTA
- MISSOURI
- NEVADA
- OHIO
- UTAH
- WASHINGTON

Recipient Recipient CRD Number None
 Nolan Securities 27984
 (Associated) Broker or Dealer None (Associated) Broker or Dealer CRD Number None
 Nolan Securities 27984

Street Address 1

Street Address 2

535 Main Rd.
 City State/Province/Country ZIP/Postal Code

State(s) of Solicitation (select all that apply) All States Foreign/non-US
Check "All States" or check individual States

CALIFORNIA
VIRGINIA

Recipient Recipient CRD Number None
Bradley Woods & Co. 13660
(Associated) Broker or Dealer None (Associated) Broker or Dealer CRD Number None
Bradley Woods & Co. 13660

Street Address 1

Street Address 2

805 Third Ave. 18th Floor
City State/Province/Country ZIP/Postal Code
New York NEW YORK 10022

State(s) of Solicitation (select all that apply) All States Foreign/non-US
Check "All States" or check individual States

CALIFORNIA

13. Offering and Sales Amounts

Total Offering Amount USD or X Indefinite
Total Amount Sold \$253,356,500 USD
Total Remaining to be Sold USD or X Indefinite

Clarification of Response (if Necessary):

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. _____
Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering: 127

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$3,499,795 USD X Estimate
Finders' Fees \$0 USD Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Runway Growth Credit Fund Inc.	/s/ Thomas B. Raterman	Thomas B. Raterman	CFO, Treasurer and Secretary	2017-10-04

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.