

**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

OMB APPROVAL	
OMB Number:	3235-0104
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>OCM Growth Holdings LLC</u>  (Last) (First) (Middle) 333 S. GRAND AVENUE 28TH FLOOR  (Street) LOS ANGELES CA 90071  (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) 12/16/2016	3. Issuer Name and Ticker or Trading Symbol <u>GSV Growth Credit Fund Inc. [ NONE ]</u>	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)	5. If Amendment, Date of Original Filed (Month/Day/Year)  6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Beneficially Owned**

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock	198,506.46	D <sup>(1)</sup> (2)(3)(4)	

**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			

1. Name and Address of Reporting Person* <u>OCM Growth Holdings LLC</u>  (Last) (First) (Middle) 333 S. GRAND AVENUE 28TH FLOOR  (Street) LOS ANGELES CA 90071  (City) (State) (Zip)
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1. Name and Address of Reporting Person* <u>OAKTREE FUND GP I, L.P.</u>  (Last) (First) (Middle) 333 SOUTH GRAND AVENUE 28TH FLOOR  (Street) LOS ANGELES CA 90071  (City) (State) (Zip)
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1. Name and Address of Reporting Person* <u>Oaktree Capital I, L.P.</u>  (Last) (First) (Middle) 333 SOUTH GRAND AVENUE 28TH FLOOR  (Street)
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LOS ANGELES CA 90071

(City) (State) (Zip)

1. Name and Address of Reporting Person\*

[Oaktree Fund GP, LLC](#)

(Last) (First) (Middle)

333 SOUTH GRAND AVENUE  
28TH FLOOR

(Street)

LOS ANGELES CA 90071

(City) (State) (Zip)

1. Name and Address of Reporting Person\*

[Oaktree Capital Group Holdings GP, LLC](#)

(Last) (First) (Middle)

333 SOUTH GRAND AVENUE  
28TH FLOOR

(Street)

LOS ANGELES CA 90071

(City) (State) (Zip)

1. Name and Address of Reporting Person\*

[OAKTREE HOLDINGS, LLC](#)

(Last) (First) (Middle)

333 SOUTH GRAND AVENUE, 28TH FLOOR

(Street)

LOS ANGELES CA 90071

(City) (State) (Zip)

1. Name and Address of Reporting Person\*

[OCM HOLDINGS I, LLC](#)

(Last) (First) (Middle)

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1. Name and Address of Reporting Person\*

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(Street)

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(City) (State) (Zip)

**Explanation of Responses:**

1. OCM Growth Holdings LLC, a Delaware limited liability company, ("OCMGH") directly owns 198,506.46 shares of the common stock (the "Common Stock") of GSV Growth Credit Fund, Inc. ("Issuer"). This Form 3 is also being filed by (i) Oaktree Fund GP, LLC, a Delaware limited liability company ("GP LLC"), in its capacity as manager of OCMGH, (ii) Oaktree GP I, L.P., a Delaware limited partnership ("GP I LLC"), in its capacity as managing member of GP LLP, (iii) Oaktree Capital I, L.P., a Delaware limited partnership ("Capital I"), in its capacity as general partner of GP I, (iv) OCM Holdings I, LLC, a Delaware limited liability company ("Holdings I"), in its capacity as general partner of Capital I, (v) Oaktree Holdings, LLC, a Delaware limited liability company ("Holdings"), in its capacity as managing member of Holdings I; (vi) Oaktree Capital Group, LLC, a Delaware limited liability company ("OCG"), in its capacity as managing member of Holdings; and (vii) Oaktree Capital Group Holdings GP

2. Each Reporting Person disclaims beneficial ownership of all equity securities reported herein except to the extent of its respective pecuniary interest therein, and the filing of this Form 3 shall not be construed as an admission that any such Reporting Person is the beneficial owner of any equity securities covered by this Form 3.

3. OCGH GP is managed by an executive committee consisting of Howard S. Marks, Bruce A. Karsh, Sheldon M. Stone, Stephen A. Kaplan, John B. Frank, David M. Kirchheimer, and Jay S. Wintrob (the "OCGH GP Members"). In such capacity, the OCGH GP Members may be deemed to have indirect beneficial ownership of the Common Stock. Each OCGH GP Member expressly disclaims beneficial

ownership of the Common Stock, except to the extent of his respective pecuniary interest therein, and the filing of this Form 3 shall not be construed as an admission that any such person is the beneficial owner of any equity securities covered by this Form 3.

4. The Reporting Persons may be deemed directors by deputization by virtue of their right to designate representatives to be nominated by the Issuer to serve on the Issuer's board of directors.

OCM Growth Credit, LLC By:  
Oaktree Fund GP, LLC Its:  
Manager By: Oaktree Fund GP 12/28/2016  
I, L.P. Its: Managing Member  
By: /s/ Jordan Mikes,  
Authorized Signatory

Oaktree Fund GP, LLC By:  
Oaktree Fund GP I, L.P. Its:  
Managing Member By: /s/ 12/28/2016  
Jordan Mikes, Authorized  
Signatory

Oaktree Fund GP I, L.P. By: /s/  
Jordan Mikes, Authorized 12/28/2016  
Signatory

Oaktree Capital I, L.P. By: /s/ 12/28/2016  
Jordan Mikes, Vice President

OCM Holdings I, LLC By: /s/ 12/28/2016  
Jordan Mikes, Vice President

Oaktree Holdings, LLC By: /s/ 12/28/2016  
Jordan Mikes, Vice President

Oaktree Capital Group, LLC  
By: Oaktree Capital Group  
Holdings GP, LLC Its: 12/28/2016  
Manager By: /s/ Jordan Mikes,  
Vice President

Oaktree Capital Group  
Holdings, L.P. By: Oaktree  
Capital Group Holdings GP, 12/28/2016  
LLC Its: General Partner By:  
/s/ Jordan Mikes, Vice  
President

Oaktree Capital Group  
Holdings GP, LLC By: /s/ 12/28/2016  
Jordan Mikes, Vice President

\*\* Signature of Reporting Person      Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.**