

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL	
OMB Number:	3235-0287
Estimated average burden hours per response:	0.5

1. Name and Address of Reporting Person* <u>OCM Growth Holdings LLC</u> (Last) (First) (Middle) <u>C/O OAKTREE CAPITAL MANAGEMENT, L.P.</u> <u>333 S. GRAND AVE., 28TH FLOOR</u> (Street) <u>LOS ANGELES CA 90071</u> (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>GSV Growth Credit Fund Inc. [NONE]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)
	3. Date of Earliest Transaction (Month/Day/Year) <u>04/19/2017</u>	
4. If Amendment, Date of Original Filed (Month/Day/Year)		

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	04/19/2017		P		554,273.53	A	\$15	752,780	D ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	Date Exercisable	Expiration Date					

1. Name and Address of Reporting Person*
OCM Growth Holdings LLC
 (Last) (First) (Middle)
C/O OAKTREE CAPITAL MANAGEMENT, L.P.
333 S. GRAND AVE., 28TH FLOOR
 (Street)
LOS ANGELES CA 90071
 (City) (State) (Zip)

1. Name and Address of Reporting Person*
Oaktree Fund GP, LLC
 (Last) (First) (Middle)
333 SOUTH GRAND AVENUE
28TH FLOOR
 (Street)
LOS ANGELES CA 90071
 (City) (State) (Zip)

1. Name and Address of Reporting Person*
OAKTREE FUND GP I, L.P.
 (Last) (First) (Middle)
333 SOUTH GRAND AVENUE

28TH FLOOR

(Street)

LOS ANGELES CA 90071

(City)

(State)

(Zip)

1. Name and Address of Reporting Person*

[Oaktree Capital I, L.P.](#)

(Last)

(First)

(Middle)

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28TH FLOOR

(Street)

LOS ANGELES CA 90071

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(Zip)

1. Name and Address of Reporting Person*

[OCM HOLDINGS I, LLC](#)

(Last)

(First)

(Middle)

333 SOUTH GRAND AVENUE, 28TH FLOOR

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1. Name and Address of Reporting Person*

[OAKTREE HOLDINGS, LLC](#)

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1. Name and Address of Reporting Person*

[Oaktree Capital Group, LLC](#)

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Explanation of Responses:

1. OCM Growth Holdings, LLC, a Delaware limited liability company ("OCMGH"), directly owns 752,780 shares of the common stock (the "Common Stock") of GSV Growth Credit Fund, Inc. ("Issuer"). This Form 4 is also being filed by (i) Oaktree Fund GP, LLC, a Delaware limited liability company ("GP LLC"), in its capacity as manager of OCMGH, (ii) Oaktree GP I, L.P., a Delaware limited partnership ("GP I LLC"), in its capacity as managing member of GP LLP, (iii) Oaktree Capital I, L.P., a Delaware limited partnership ("Capital I"), in its capacity as general partner of GP I, (iv) OCM Holdings I, LLC, a Delaware limited liability company ("Holdings I"), in its capacity as general partner of Capital I, (v) Oaktree Holdings, LLC, a Delaware limited liability company ("Holdings"), in its capacity as managing member of Holdings I; (vi) Oaktree Capital Group, LLC, a Delaware limited liability company ("OCG"), in its capacity as managing member of Holdings; and (vii) Oaktree Capital Group Holdings GP, LLC, a Delaware limited liability company ("OCGH GP"), in its capacity as managing member of OCG.
2. Each Reporting Person disclaims beneficial ownership of all equity securities reported herein except to the extent of its respective pecuniary interest therein, and the filing of this Form 4 shall not be

construed as an admission that any such Reporting Person is the beneficial owner of any equity securities covered by this Form 4.

3. OCGH GP is managed by an executive committee consisting of Howard S. Marks, Bruce A. Karsh, Sheldon M. Stone, Stephen A. Kaplan, John B. Frank, David M. Kirchheimer, and Jay S. Wintrob (the "OCGH GP Members"). In such capacity, the OCGH GP Members may be deemed to have indirect beneficial ownership of the Common Stock. Each OCGH GP Member expressly disclaims beneficial ownership of the Common Stock, except to the extent of his respective pecuniary interest therein, and the filing of this Form 3 shall not be construed as an admission that any such person is the beneficial owner of any equity securities covered by this Form 4.

4. The Reporting Persons may be deemed directors by deputization by virtue of their right to designate representatives to be nominated by the Issuer to serve on the Issuer's board of directors.

<u>OCM Growth Holdings, LLC,</u> <u>By: Oaktree Fund GP, LLC Its:</u> <u>Manager, By: Oaktree Fund</u> <u>GP I, L.P. Its Managing</u> <u>Member /s/ Jordan Mikes,</u> <u>Authorized Signatory</u>	<u>04/21/2017</u>
<u>Oaktree Fund GP, LLC, By:</u> <u>Oaktree Fund GP I, L.P. Its</u> <u>Managing Member /s/ Jordan</u> <u>Mikes, Authorized Signatory</u>	<u>04/21/2017</u>
<u>Oaktree Fund GP I, L.P. /s/</u> <u>Jordan Mikes, Authorized</u> <u>Signatory</u>	<u>04/21/2017</u>
<u>Oaktree Capital I, L.P. /s/</u> <u>Jordan Mikes, Authorized</u> <u>Signatory</u>	<u>04/21/2017</u>
<u>OCM Holdings I, LLC /s/</u> <u>Jordan Mikes, Authorized</u> <u>Signatory</u>	<u>04/21/2017</u>
<u>Oaktree Holdings, LLC /s/</u> <u>Jordan Mikes, Authorized</u> <u>Signatory</u>	<u>04/21/2017</u>
<u>Oaktree Capital Group, LLC,</u> <u>By: Oaktree Capital Group</u> <u>Holdings GP, LLC Its Manager</u> <u>/s/ Jordan Mikes, Authorized</u> <u>Signatory</u>	<u>04/21/2017</u>
<u>Oaktree Capital Group</u> <u>Holdings, L.P., By: Oaktree</u> <u>Capital Group Holdings GP,</u> <u>LLC Its: General Partner /s/</u> <u>Jordan Mikes, Authorized</u> <u>Signatory</u>	<u>04/21/2017</u>
<u>Oaktree Capital Group</u> <u>Holdings GP, LLC /s/ Jordan</u> <u>Mikes, Authorized Signatory</u>	<u>04/21/2017</u>

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.